

Date: January 12, 2026

**Listing Deptt./Deptt. of Corporate Relations  
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001

**Sub: Compliance Certificate of Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter and nine months ended on December 31<sup>st</sup>, 2025.**

**Ref: Stock Code :-Security Code: 530169; Security ID: MOHITPPR**

Dear Sir/Madam,

Please find enclosed herewith Compliance Certificate of Reconciliation of Share Capital Audit dated January 09, 2026 under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter and nine months ended on December 31<sup>st</sup>, 2025.

This is for your information and records.

Thanking you,  
For **Mohit Paper Mills Limited**,

**Tanvi Jain**  
**Company Secretary**  
**M. No.: A75299**  
**Place: New Delhi**

Encl: As above

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	<b>31<sup>st</sup> December, 2025</b>					
2.	ISIN No.	<b>INE388C01017</b>					
3.	Face Value	<b>Equity Shares - Rs.10/- Each</b>					
4.	Name of the Company	<b>Mohit Paper Mills Limited</b>					
5.	Registered Office Address	<b>15A/13, Upper Ground Floor, East Patel Nagar, New Delhi- 110008</b>					
6.	Correspondence Address	<b>9<sup>th</sup> KM Stone, Nagina Road, Bijnor, Uttar Pradesh-246701</b>					
7.	Telephone & Fax No(s)	<b>011-25886798 011-25886797</b>					
8.	E-mail Address	<a href="mailto:investorsmohitpaper@gmail.com"><b>investorsmohitpaper@gmail.com</b></a>					
9.	Names of the Stock Exchanges where the Company's Securities listed	<b>Equity Shares at BSE Limited</b>					
		<b>Number of Shares</b>			<b>% of Total Issued Capital</b>		
10.	Issued Capital	<b>1,40,00,000</b>			<b>100.00%</b>		
11.	Listed Capital (Exchange-wise) (as per Company records)						
	A) BSE Limited, Mumbai	<b>1,40,00,000</b>			<b>100.00%</b>		
12.	Held in Dematerialized Form in CDSL	<b>13,15,084</b>			<b>9.39%</b>		
13.	Held in Dematerialized Form in NSDL	<b>1,06,14,049</b>			<b>75.82%</b>		
14.	Physical	<b>20,70,867</b>			<b>14.79%</b>		
15.	Total number of Shares (12+13+14)	<b>1,40,00,000</b>			<b>100.00%</b>		
16.	Total no. of Security holder as on end of the quarter	<b>10,202</b>			<b>-</b>		
17.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)						
	<b>NIL</b>						
18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	<b>Particulars ***</b>	<b>No. of Shares</b>	<b>Applied / Not applied for listing</b>	<b>Listed on Stock Exchanges (specify names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principle approval pending for SE (specify names)</b>
	<b>NOT APPLICABLE</b>						
	***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
19.	Register of Members is updated (Yes / No) If not, updated up to which date				<b>Yes</b>		
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.				<b>Not Applicable</b>		
21.	Has the company resolved the matter mentioned in point No. 19				<b>Not Applicable</b>		

	above in the current quarter? If not, reason why?	
22.	Mentioned the total Number of requests, if any, confirmed after 21 days and the total Number of requests pending beyond 21 days with the reason for delay	
	<b>Total Number of DEMAT Requests</b>	<b>No. of Requests</b>
	<b>No. of Shares</b>	<b>Reason for Delay</b>
	Confirmed after 21 days	Nil
	Pending for more than 21 days	Nil
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Ms. Tanvi Jain Company Secretary &amp; Compliance Officer Ph No.: 01342-283051</b>
24.	Name, Address, Telephone & Fax Number and Registration No. of the Auditor	<b>Ankit Jain, Partner Ankit J &amp; Associates, Company Secretaries ACS 31103, COP 26724 B-4, 706, Krishna Apra Gardens Ghaziabad, Uttar Pradesh- 201014 Firm Reg. No.: S2023UP933100 Email: ankit_jain@lexicorp.in Mobile No. +91 9899707490</b>
25.	Appointment of Common Agency for Share Registry work, if Yes (Name & Address)	<b>MUFG Intime India Pvt. Ltd. (formerly known as Link Intime India Pvt Ltd.) Nobel Heights, 1<sup>st</sup> Floor Plot No. NH-2, LSC, C-1 Block Near Savitri Market, Janakpuri New Delhi-110058 Ph: 011-49411000 delhi@in.mpms.mufg.com</b>
26.	Any other detail that the Auditor / Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	<b>Not Applicable</b>

**For Ankit J & Associates**

Company Secretaries

**Peer Review Cert. No.: 6942/2025**

**Ankit Jain**  
Digitally signed by  
Ankit Jain  
Date: 2026.01.09  
11:06:23 +05'30'

CS Ankit Jain

(Partner)

ACS 31103

C.P. 26724

UDIN: A031103G003209454

Place: Noida

Date: 09 January, 2026